

These projections and forecasts are based upon assumptions which Management believes are reasonable but may not represent actual events, including those discussed above. We will not have control over the circumstances underlying many of these assumptions. The projections and forecasts are only intended as an illustration of the possible results if Management's assumptions are accurate, and they do not constitute a prediction of actual results. No assurances can be given that the assumptions will prove accurate or that the actual financial results will not vary substantially from the projections. We cannot assure an investor that any results, operations, levels of activity, performance or achievements indicated or assumed in the projections will actually occur. All of the projections, forecasts or other forward looking statements have been prepared by Management and none have been reviewed or audited by independent accountants.

Appendix A - Financial Projections

Mass Megawatts Wind Power, Inc. - Projected earnings for a 1000 megawatt wind energy plant to be constructed.
(All projections reflect year end values)

Construction cost per MAT = \$200,000 (240 kW rated output at 28 miles per hour wind speed)
 Annual revenue per MAT = \$40,000 (Wind speed class 5 -> 700,000 kWh generated per MAT @ 6 cents per kWh)
 Annual cost per MAT = \$20,000 (Not including green or carbon credits (\$13k for 15 yr depreciation plus \$7k for operational and maintenance expenses))

	2009	2010	2011	2012	2013
Annual MAT production	30	120	450	1,200	2,400
Total MATs	30	150	600	1,800	4,200
Total Revenue	\$920,000	\$4,120,000	\$16,120,000	\$48,120,000	\$112,000,000
Total Cost	\$460,000	\$2,060,000	\$8,060,000	\$24,060,000	\$56,000,000
Total Earnings (EBIT)	\$460,000	\$2,060,000	\$8,060,000	\$24,060,000	\$56,000,000
Total shares outstanding	6,000,000	6,300,000	6,600,000	7,300,000	8,300,000
Earnings per share (EPS)	\$0.07	\$0.32	\$1.22	\$3.29	\$6.74

MAT Production Schedule

Man power factor = 110 (i.e. Eleven workers can build a MAT in ten days, so the man power factor is $11 * 10 = 110$)

	2009	2010	2011	2012	2013
Annual MAT production	30	120	450	1,200	2,400
Number of workers	12	50	175	480	890

# of days to build MATs	183	176	189	183	197
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Mass Megawatts Wind Power, Inc. - Projected capital expenditures for a 1000 megawatt wind energy plant to be constructed.

(All projections reflect year end values)

Construction cost per MAT = \$200,000
Debt interest rate = 9%

	2009	2010	2011	2012	2013
Annual MAT production	30	120	450	1,200	2,400
Capital Costs \$319,400,000	\$4,000,000	\$16,000,000	\$60,000,000	\$160,000,000	
Less Net Income EBIT \$56,000,000	\$460,000	\$2,060,000	\$8,060,000	\$24,060,000	
Debt interest paid \$19,066,488	\$81,483	\$656,859	\$3,759,732	\$9,840,161	
Taxes paid * \$0	\$0	\$0	\$0	\$0	
Net Income \$36,933,512	\$378,517	\$1,403,141	\$4,300,268	\$14,219,839	
Retention Ratio 100%	100%	100%	100%	100%	
Capital needed \$282,466,488	\$3,621,483	\$14,596,859	\$55,699,732	\$145,780,161	
% of Debt financing 75%	25%	50%	75%	75%	
Debt Financing \$211,849,866	\$905,371	\$7,298,429	\$41,774,799	\$109,335,121	
Equity Financing \$70,616,622	\$2,716,113	\$7,298,429	\$13,924,933	\$36,445,040	

* Federal production tax credit of 1.9 cents/kWh and 5 year accelerated depreciation treatment for renewable energy related capital expenditures are expected to reduce taxable income to zero.